



MONTGOMERY COUNTY COMMUNITY FOUNDATION

281.363.8158 • mccfoundation.org

2001 Timberloch Place, Suite 500 • The Woodlands, TX 77380

LEGACY CIRCLE

As evidence of my desire to provide a legacy of support to Montgomery County Community Foundation (MCCF), I am pleased to inform you that I intend to bequeath a gift to MCCF in my estate plans. I understand that this commitment is revocable and can be modified by me at any time.

Name(s)

Address City State Zip

() _____

Phone

E-Mail(s)

Birthdate(s) (MM/DD/YEAR)

It is my intent to leave a legacy for the benefit of the MCCF (Please check all that apply).

- I have planned a bequest of \$_____ from my estate to MCCF in my will*.
- I have named MCCF as the beneficiary of ____% of (the residue of) my estate*.
- The trustee of my Living or Charitable Remainder Trust* is instructed to distribute \$_____, or ____% of the remaining corpus of the trust, to MCCF.

Please enroll me in MCCF's LEGACY CIRCLE under the following conditions:

- You have permission to publish my name in relation to LEGACY CIRCLE (*print and internet*) as a motivation for others to leave future gifts to benefit MCCF.
- Do not publish my name as a member of LEGACY CIRCLE (*except on my personalized certificate*).

Please PRINT exactly how you would like your name(s) to read on the line above

Date Donor Signature

- *It is helpful to Montgomery County Community Foundation when you share supporting documentation that references MCCF specifically and / or provide approximate bequest amounts. Your cooperation allows LEGACY CIRCLE to engage in long-range planning. Any documentation provided will be kept in strict confidence and physically secured. We realize amounts may fluctuate over time.*

Please send your completed form to:

Montgomery County Community Foundation
2001 Timberloch Place, Suite 500
The Woodlands, Texas 77380
Phone: 281.363.8158
Email: jmartineau@mccfoundation.org