



## MCCF Proposed Designated Agency Fund Worksheet

**Designated Agency Endowment:** The fund is established by a donor to benefit a specific organization in Montgomery County. Montgomery County Community Foundation distributes the available annual income back to the agency named for their general purposes or for a specific purpose as defined by the donor. (The assets are owned by the community foundation and are included on the foundation's tax return.)

Donor Contact Information	
Name of Donor	_____
Phone Number of Donor	_____
Address of Donor	_____

Date \_\_\_\_\_

### Fund Name

Proposed Name of New Fund \_\_\_\_\_

Montgomery County Community Foundation lists names of funds in its Annual Report and other materials unless otherwise indicated. Do you want your fund listed in MCCF materials? (Please check one.)

\_\_\_\_\_ Yes, I authorize the Foundation to use the Fund name in Foundation materials.

\_\_\_\_\_ No, I prefer to be anonymous. Do not list my fund in MCCF materials.



# MONTGOMERY COUNTY COMMUNITY FOUNDATION

281.363.8158 • [mccfoundation.org](http://mccfoundation.org)

2001 Timberloch Place, Suite 500 • The Woodlands, TX 77380

## Initial Donation

Initial donation \$ \_\_\_\_\_ Effective date \_\_\_\_\_

Donor specified Agency \_\_\_\_\_

### Agency Contact Information

Name of Agency \_\_\_\_\_

Address of Agency \_\_\_\_\_

Agency Representative \_\_\_\_\_

Signature: \_\_\_\_\_ Title: \_\_\_\_\_